Albers School of Business & Economics Seattle University 901 12th Avenue Seattle, WA 98122

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CURRENT POSITION

Albers School of Business and Economics, Seattle University

Robert D. O'Brien Chair of Business, 2024-present

Associate Professor in Finance, 2023–present

Assistant Professor in Finance, 2017–2023

EDUCATION

Ph.D. in Finance, University of Washington

M.S. in Business Administration, University of Washington

B.A. in Finance, Nankai University

RESEARCH INTERESTS

Empirical Corporate Finance and Empirical International Finance

cross-border security issuance, cross-border mergers and acquisitions, exchange rate risk, initial public offering, seasoned equity offering, reverse merger, special purpose acquisition company (SPAC)

PUBLICATIONS

"Cross-Border Acquisitions: The Case of SPACs" with Ekaterina Emm and Bochen Li, *Pacific-Basin Finance journal*, (2024), 85. (ASIS Ranking: Level 3)

Featured in Columbia Law School Blue Sky Blog

"Performance of ESG SPACs" with Vinay Datar and Ekaterina Emm, Managerial Finance, (2024), 50, 198–227. (ASIS Ranking: Level 2)

"Currency Denomination Decision and Cost of Capital: Evidence from Global Bonds", Journal of Multinational Financial Management, (2022), 66, 1–22. (ASIS Ranking: Level 3)

"Personal Characteristics and Risk Tolerance in a Natural Experiment" with Peter Brous, *Journal of Risk Finance*, (2022), 23, 155–168. (ASIS Ranking: Level 2)

"Corporate Diversification and Seasoned Equity Offering Performance" with Cathy Cao, Chongyang Chen, and Ekaterina Emm, *Review of Quantitative Finance and Accounting*, (2022), 58, 581–614. (ASIS Ranking: Level 3)

"Deal or No Deal? Teaching the Concepts of Risk and Decision Making through an Experience Learning Activity" with Peter Brous, *Journal of Economics and Finance Education*, (2021), 20,64–76. (ASIS Ranking: Level 1)

"Financial Hedging and Firm Performance: Evidence from Cross-border Mergers and Acquisitions" with Zhong Chen and Yeqin Zeng, *European Financial Management*, (2017), 23, 415–458. (*ASIS Ranking: Level 3*)

"Managerial Incentives and Corporate Cash Holdings" with Tracy Xu, *Applied Business and Economics*, (2013), 14, 72–85. (*ASIS Ranking: Level* 1)

WORKING PAPERS

"Global Bond: Redux" with Bonnie Buchanan

Semi-finalist, Financial Management Associateion Annucal Conference Best Paper Award

"Reverse Mergers Market in the U.S.: A Historical Review" with Ekaterina Emm, Hung-Gay Fung, and Jot Yau

"The Determinants of Cross-Border Bond Issuance: A Gravity Model"

WORK IN PROGRESS

"ETF Trading Volume Change and Stock Market Return" with Cathy Cao, Chongyang Chen, and Vinay Datar

"Cross-border Mergers and Acquisitions and Foreign-Currency Denominated Bond" with Yeqin Zeng

"Firm-Specific Sentiment and Seasoned Equity Offerings", with Haifeng Li and Yeqin Zeng

"Green Bond and Green Premium"

ACADEMIC PRESENTATIONS (*presented by co-author)

"Cross-Border Acquisitions: The Case of SPACs"
Modern Risk Society Seminar Series, 2023*
LHBS Research Seminar Series, Monmouth University, 2024*
Southern Finance Association Annual Conference, 2024* (scheduled)
"Performance of ESG SPACs"
The International Forum of Young Scholars at Shanghai University of International Business and Economics, 2022
Lightening Talk on Sustainability and Climate Change, Seattle University, 2023
Albers Research Seminar Series, 2023*
"Global Bond: Redux"
Financial Management Association Annual Conference, 2024 (scheduled)
Banking Research Workshop, University of Vaasa, 2024

The Journal of Accounting, Auditing and Finance(JAAF) Conference, 2023*

European FMA Conference, 2023*

Financial Conduct Authority Conference, 2023*

University of Washington Finance PhD Alumni Conference, 2022

Finance, Risk and Accounting Perspectives Conference, 2019*

"Currency Denomination Decision and Cost of Capital: Evidence from Global Bonds"

Annual Conference on Pacific Basin Finance, Economics, Accounting and Management, 2021

Seattle University, 2016

Central Washington University, 2014

Ithaca College, 2014

Sichuan University, 2014

Beijing Normal University, 2014

Northeastern University of Finance and Economics, 2014

"Deal or No Deal? Teaching the Concepts of Risk and Decision Making through an Experience Learning Activity"

Financial Management Association Annual Conference, 2022

Academy of Economics and Finance Annual Conference, 2020*

"Corporate Diversification and Seasoned Equity Offering Performance"

Financial Management Association Annual Conference, 2021

Albers Research Seminar Series, 2020

"Reverse Mergers Market in the U.S.: A Historical Review"

Albers Research Seminar Series, 2018

"Financial Hedging and Firm Performance: Evidence from Cross-border Mergers and Acquisitions"

Central Washington University, 2016

BAFA Annual Conference, 2016*

World Finance Conference, 2016*

British Accounting and Finance Association Annual Conference, 2016*

ICMA Centre of Henley Business School, 2015*

The Second Young Finance Scholars' Conference at the University of Sussex, 2015*

IFABS Corporate Finance Conference at Oxford University, 2015*

The 15th Finance, Risk and Accounting Perspectives Conference, 2015*

Financial Management Association Annual Conference, 2015*

Paris Financial Management Conference, 2015*

The Fourth ECCCS Workshop on Governance and Control, 2015*

PROFESSIONAL DEVELOPMENT ACTIVITIES

University of Washington Finance Summer Conference, 2018, 2022, 2024 Western Economics Association International Annual Conference, 2024 Finance Theory Group Summer School, 2023 Pacific Northwest Finance Conference, 2016-2019,2022,2023 Financial Management Association Annual Conference, 2023 Financial Intermediation Research Society Annual Conference, 2023 West Coast Workshop in International Finance, 2019

TEACHING

Albers School of Business and Economics, Seattle University FINC3400 Business Finance (UG) FINC3420 Corporate Finance (UG) FINC4790 Entrepreneurial Finance (UG) BRMB5240 Modeling for Business Decisions (GR) FINC5315 Entrepreneurial Finance (GR) College of Business, Central Washington University FIN370 Introduction of Financial Management (UG) FIN470 Intermediate Financial Management (UG) FIN475 Investments (UG) School of Business, University of Washington (Bothell Campus) BBUS350 Business Finance (UG) BBUS451 Financial Policy and Planning (UG) Foster School of Business, University of Washington (Seattle Campus) FIN350 Business Finance (UG) FIN461 Derivatives Market (UG) BECON₄₂₇ International Finance (UG) BUSIN300 International Financial Market (Certificate) BECON300 Business Economics (UG) IBUS300 International Business (UG)

SERVICE

To the Discipline

Session Organizer and Chair: Financial Management Association Annual Conference, 2023

Session Chair: Annual Conference on Pacific Basin Finance, Economics, Accounting and Management, 2021

Selection Committee: Innovation in Teaching Award, FMA, 2023, 2024

Discussant: Financial Management Association Annual Conference, 2021; Annual Conference on Pacific Basin Finance, Economics, Accounting and Management, 2021; The International Forum of Young Scholars at Shanghai University of International Business and Economics, 2022

Ad hoc conference reviewer: Financial Management Association Annual Conference, 2023

Ad hoc journal reviewer: Applied Economics, China Finance Review International, European Financial Management, Financial Planning Review, Journal of Accounting and Finance, Journal of Futures Market, Journal of International Accounting, Auditing and Taxation, Journal of Japan and World Economy

To Seattle University

Representative, Reimagine and Revise Our Curriculum (RRC) Project, 2022 – present

Member, Seattle University Faculty Budget Advisory Committee, 2021 – 2022

Panelist, New Faculty Institute, 2020

Faculty Adviser, Redhawk Fund, 2018 - 2019

To the Albers School of Business and Economics

Member, Albers Scholarship Review Committee, 2022 - present

Member, Business Calculus Revision Taskforce, 2023 - present

Co-organizer, Albers Research Seminar Series, 2020–2022

Member, Johnson Chair/Innovation & Entrepreneurship Center Director Search Committee, 2019 – 2021

Member, Management Tenure Track Search Committee, 2021

Member, Bridge MBA Admission Committee, 2017- present

Member, Albers Student Evaluation Task Force, 2021

Member, Wharton Research Data System Task Force, 2019 - present

Member, Albers Curriculum Committee, 2019

Member, Undergraduate Foundation Curriculum Committee, 2021

Faculty Liaison, Puget Sound Venture Club/Alliance of Angels, 2020 - present

To the Department of Finance

Assessment Guru, Master of Science in Finance Program, 2022 – present

Member, Finance Lecturer Search Committee, 2021

Member, MSF Program Review Task Force, 2021 – 2023

Grader, Assessment of Learning (AOL), 2017–2022

Guest speaker, BUAD 1000 Albers Business Integration, 2014–2022 Representative, Albers Career Night, 2018, 2019 Representative, Fall Preview Day, 2015, 2019 To the Community Lessons in Leadership Training, Centific, 2023

HONORS, GRANTS, AND FELLOWSHIPS

Seattle University Provost's Faculty Award for Teaching Excellence, 2023 First Place, FMA Innovation in Teaching Award, 2022 Seattle University Albers School of Business and Economics Summer Faculty Fellowship, 2017 - 2024 PhD Program Teaching Award, University of Washington, 2012

PREVIOUS POSITIONS

Visiting Instructor, Seattle University Lecturer, Central Washington University Adjunct Instructor, University of Washington, Bothell Teaching Associate, University of Washington, Seattle Cost Accountant, Motorola China Electronic Ltd.

PROFESSIONAL AFFILIATIONS

Financial Intermediation Research Society Financial Management Association Western Finance Association Western Economics Association Modern Risk Society

Last updated: September 19, 2024